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September 17, 2021

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Alera Group, a top independent, national insurance and wealth management firm, announced today the acquisition of The Brokerage Commercial Insurance Services, Inc., a leading commercial insurance brokerage firm specializing in general liability, property, commercial automobile and workers compensation insurance.

"At the Brokerage we believe in serving as a determined advocate for our clients and providing the best possible service with transparency and fairness," said Christopher Hodson, President of The Brokerage Commercial Insurance Services, Inc., "By joining Alera Group, we are able expand our resources and further become an extension of our clients' organization."

The Brokerage Commercial Insurance Services, Inc. is based in Newport Beach, CA. The company offers a variety of products and services, including but limited to motor truck cargo, ocean cargo, contingent liability, warehouse legal liability, professional liability, pollution liability and cyber liability. Although the company specializes in construction, they have extensive experience with other industries such as manufacturing, wholesalers and online retail.

"The Brokerage team strives to provide competitive and reliable services and is continuously putting the client's needs first," said Alan Levitz, CEO of Alera Group. "Their dedication and passion align with Alera Group's desire to transform the customer experience through a culture of collaboration. We're pleased to welcome them into the Alera family."

LATEST NEWS/INSIGHTS

Reminder: PCORI Fees Due By July 31, 2022

MAY 23, 2022

Employers that sponsor selfinsured group health plans, including health reimbursement arrangements (HRAs) should keep in mind the upcoming July 31, 2022 deadline for paying fees that fund the Patient

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NEXT EVENT



2022 Employee Wellbeing Fair

11:00 am EDT

We're excited to host our third annual Employee Wellbeing Fair to help

The Brokerage Commercial Insurance Services, Inc. team will continue serving clients in their existing roles. Terms of the transaction were not announced.

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About Alera Group

Alera Group is an independent, national insurance and wealth management firm with more than \$650 million in annual revenue, offering comprehensive employee benefits, property and casualty, retirement services and wealth management solutions to clients nationwide. By working collaboratively across specialties and geographies, Alera Group's team of more than 2,500 professionals in more than 100 offices provides creative, competitive services that help ensure a client's business and personal success. For more information, visit <u>www.aleragroup.com</u> or follow us on <u>LinkedIn</u>.

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