

MERGERS & ACQUISITIONS

OneDigital Continues Growth With Acquisition of Steven Driss Insurance Agency, Inc.

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ATLANTA, GA – January 26, 2022 – <u>OneDigital</u>, the nation's leading insurance brokerage, financial services and HR consulting firm, has acquired Steven Driss Insurance Agency, Inc. This marks the fifth acquisition of 2022 for OneDigital, marking an aggressive start to the year for overall firm growth.

Since 2007, Encino-based Steven Driss Insurance Agency, Inc. has provided clients with creative and innovative solutions to provide employee benefits and HR consulting services to small to mid-size employers. This strategic partnership with OneDigital will expand Steven Driss customer's ability to access a full suite of services to engage their workforce, such as retirement and wealth solutions and HR consulting capabilities. As part of the acquisition, over 150 group benefit clients will transition to OneDigital, joining the more than 85,000 employers currently leveraging its advisory services nationwide.

We are excited to welcome Steve and his skilled team to the OneDigital Family. Steve brings a breadth of benefits knowledge, and we look forward to the partnership to continue serving our clients and expanding our capabilities throughout Southern California and all of the West Region.

<u>— Russell Gramstad, Managing Principal for OneDigital's West Region.</u>

Steven Driss, Founder of Steven Driss Insurance Agency Inc. added, "We are excited for this partnership with OneDigital. It will allow us to deepen our services while keeping our clients in the forefront so we can maintain the same level of care we pride ourselves in delivering to our clients."

The acquisition and partnership of innovative and client-focused firms like Steven Driss Insurance Agency, Inc. positions OneDigital as one of the premier brokerage firms with over 150 offices and 3,000 advisors delivering the most modern and intuitive customer experience anywhere in the industry.

About OneDigital

OneDigital delivers strategic advisory consulting and technology-forward solutions to more than 85,000 employers across the nation. As employee health care, wellness and workplace benefits continue to converge, businesses of all sizes have relied on OneDigital's exceptional advisory teams for counsel in employee benefits, wellbeing, human resources, pharmacy consulting, property and casualty solutions, as well as the retirement and wealth management services provided through OneDigital Investment Advisors. OneDigital's commitment to technology and innovation enables its 3,000 advisors to deliver the most modern and intuitive customer experience anywhere in the industry.

OneDigital has been named as a Best Place to Work in Insurance by Business Insurance. For more information, visit<u>onedigital.com</u>.

About Steven Driss Insurance Agency, Inc.

<u>Steven Driss Insurance Agency, Inc.</u> is a forward thinking, technology driven Benefits Agency servicing employers and individuals throughout California. The team specializes in Group Health and many other Employee Benefit programs, as well as Individual Health. Steven Driss Insurance Agency, Inc. helps business owners sort through the complexities of healthcare reform, employee benefit options and HR concerns. Experts at Steven Driss Insurance Agency, Inc. deliver outside-of-the-box solutions and cutting edge technology that save clients money on robust benefit packages, while keeping them compliant and productive.

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ABOUT THE AUTHOR

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Image: Onelsea.mckenna@onedigital.com

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