

[HOME \(HTTPS://WWW.AGENCYEQUITY.COM/\)](https://www.agencyequity.com/) [LIST CONFIDENTIALLY \(HTTPS://WWW.AGENCYEQUITY.COM/LIST-AGENCY-CONFIDENTIALLY\)](https://www.agencyequity.com/list-agency-confidentially)

[ADVERTISE \(HTTPS://WWW.AGENCYEQUITY.COM/AGENCY-EQUITY-ADVERTISING-INFORMATION\)](https://www.agencyequity.com/agency-equity-advertising-information) [ABOUT \(HTTPS://WWW.AGENCYEQUITY.COM/ABOUT\)](https://www.agencyequity.com/about)

[TESTIMONIALS \(HTTPS://WWW.AGENCYEQUITY.COM/TESTIMONIALS\)](https://www.agencyequity.com/testimonials) [MEMBERSHIPS \(HTTPS://WWW.AGENCYEQUITY.COM/MEMBERSHIPS/\)](https://www.agencyequity.com/memberships/)

[CONTACT \(HTTPS://WWW.AGENCYEQUITY.COM/CONTACT\)](https://www.agencyequity.com/contact) [f \(HTTPS://WWW.FACEBOOK.COM/AGENCYEQUITY\)](https://www.facebook.com/agencyequity)

[\(https://www.agencyequity.com/linkout/53959\)](https://www.agencyequity.com/linkout/53959)

[in \(HTTPS://WWW.LINKEDIN.COM/COMPANY/1192323?TRK=PRO\\_OTHER\\_CMPY\)](https://www.linkedin.com/company/1192323?trk=pro_other_cmpy)

[LOGIN →](#) | [REGISTRATION \(HTTPS://WWW.AGENCYEQUITY.COM/REGISTER\)](https://www.agencyequity.com/register)

## The Marketplace for Insurance Agency Acquisitions and Resources



Everything you need to start or grow a successful agency — [twfg.com/freedom](https://twfg.com/freedom)



**TWFG**<sup>SM</sup>  
INSURANCE  
*Our Policy is Caring™*

[\(https://www.agencyequity.com/linkout/40328\)](https://www.agencyequity.com/linkout/40328)

# RISK STRATEGIES ACQUIRES CASTLE ROCK CAPACITY

July 26, 2023

[ALL ARTICLES |](#)

[LATEST NEWS |](#)

[AGENCY MANAGEMENT |](#)

[E&O/LEGAL CASES |](#)

[AGENCY PRODUCTS](#)

BOSTON — Risk Strategies, a leading national specialty insurance brokerage and risk management firm, today announced it has acquired Castle Rock Capacity, a full-service property and casualty insurance broker with notable expertise in the construction, real estate and development industries. Terms of the deal were not disclosed.

Headquartered in New York City, Castle Rock was co-  
[HOME \(HTTPS://WWW.AGENCYEQUITY.COM/\)](https://www.agencyequity.com/) [LIST CONFIDENTIALLY \(HTTPS://WWW.AGENCYEQUITY.COM/LIST-AGENCY-CONFIDENTIALLY\)](https://www.agencyequity.com/list-agency-confidentially)  
 founded in 2006 by its CEO and President, Jon Lipton. The  
[ADVERTISE \(HTTPS://WWW.AGENCYEQUITY.COM/AGENCY-EQUITY-ADVERTISING-INFORMATION\)](https://www.agencyequity.com/agency-equity-advertising-information) [ABOUT \(HTTPS://WWW.AGENCYEQUITY.COM/ABOUT\)](https://www.agencyequity.com/about)  
 to commercial and personal lines clients—including builders  
[TESTIMONIALS \(HTTPS://WWW.AGENCYEQUITY.COM/TESTIMONIALS\)](https://www.agencyequity.com/testimonials) [MEMBERSHIPS \(HTTPS://WWW.AGENCYEQUITY.COM/MEMBERSHIPS/\)](https://www.agencyequity.com/memberships/)  
 risk, contractors insurance and bonds, general and product  
[CONTACT US \(HTTPS://WWW.AGENCYEQUITY.COM/CONTACT\)](https://www.agencyequity.com/contact) [f \(HTTPS://WWW.FACEBOOK.COM/AGENCYEQUITY\)](https://www.facebook.com/agencyequity)  
 liability, restaurant, directors and officers, and home and  
 auto insurance.

[in \(HTTPS://WWW.LINKEDIN.COM/COMPANY/1192323?TRK=PRO\\_OTHER\\_CMPY\)](https://www.linkedin.com/company/1192323?trk=PRO_OTHER_CMPY)

“Specialty knowledge and deep expertise have driven Risk

Strategies growth from the start,” said Rob Rosenzweig, Risk

Strategies New York Regional Leader. “Jon and his team at

Castle Rock have built their success on this same approach.

We’re excited to welcome them to the Risk Strategies

family.”

A recognized leader in the New York region, Lipton is an  
 insurance industry veteran with over 25 years of experience.

He sits on several boards, serves in industry leadership  
 positions and has been an expert witness in his areas of  
 expertise including construction, hospitality, real estate and  
 product liability.

In addition to its focus on construction and real estate,  
 Castle Rock has established business in a number of  
 industries and markets including nutraceuticals, life sciences  
 and professional services. The firm’s business model, like  
 Risk Strategies, is designed to ensure clients receive  
 dedicated, senior-level attention from its professionals.

Source: Risk Strategies

AgencyEquity statement on this article:

Some of the statements in this third party article may be  
 forward-looking statements and perhaps even inaccurate  
 statements. AgencyEquity or Strategic Agencies LLC does  
 not make any representation or warranty, express or  
 implied, as to the accuracy, completeness, or updated  
 status of such statements. Therefore, in no case whatsoever

will AgencyEquity or Strategic Agencies LLC be liable to  
 HOME (HTTPS://WWW.AGENCYEQUITY.COM/) LIST CONFIDENTIALLY (HTTPS://WWW.AGENCYEQUITY.COM/LIST-AGENCY-CONFIDENTIALLY)  
 anyone for any decision made or action taken in conjunction  
 ADVERTISE (HTTPS://WWW.AGENCYEQUITY.COM/AGENCY-EQUITY-ADVERTISING-INFORMATION) ABOUT (HTTPS://WWW.AGENCYEQUITY.COM/ABOUT)  
 or for any related damages.  
 TESTIMONIALS (HTTPS://WWW.AGENCYEQUITY.COM/TESTIMONIALS) MEMBERSHIPS (HTTPS://WWW.AGENCYEQUITY.COM/MEMBERSHIPS/)

 Post Views: 9  
 CONTACT US (HTTPS://WWW.AGENCYEQUITY.COM/CONTACT)  (HTTPS://WWW.FACEBOOK.COM/AGENCYEQUITY)

 (HTTPS://WWW.LINKEDIN.COM/COMPANY/1192323?TRK=PRO\_OTHER\_CMPY)

LOGIN  | REGISTRATION (HTTPS://WWW.AGENCYEQUITY.COM/REGISTER)

(<https://www.agencyequity.com/linkout/85034>)

## FEATURED VENDORS


---

(<https://www.agencyequity.com/>)

Copyright © 2023 Strategic Agencies LLC.  
 All rights reserved.  
**MAIN**

- Home (<https://www.agencyequity.com/>)
- List Confidentially (<https://www.agencyequity.com/list-agency-confidentially>)
- Advertise (<https://www.agencyequity.com/agency-equity-advertising-information>)
- About (<https://www.agencyequity.com/about>)
- Testimonials (<https://www.agencyequity.com/testimonials>)
- Memberships (<https://www.agencyequity.com/memberships/>)
- Contact Us (<https://www.agencyequity.com/contact>)

**f in**  
 (htt(htt  
 ps: ps:  
 //w //w  
 ww ww

[HOME \(HTTPS://WWW.AGENCYEQUITY.COM/\)](https://www.agencyequity.com/)
[LIST CONFIDENTIALLY \(HTTPS://WWW.AGENCYEQUITY.COM/LIST-AGENCY-CONFIDENTIALLY\)](https://www.agencyequity.com/list-agency-confidentially)  
[ADVERTISE \(HTTPS://WWW.AGENCYEQUITY.COM/AGENCY-EQUITY-ADVERTISING-INFORMATION\)](https://www.agencyequity.com/agency-equity-advertising-information)
[ABOUT \(HTTPS://WWW.AGENCYEQUITY.COM/ABOUT\)](https://www.agencyequity.com/about)  
[TESTIMONIALS \(HTTPS://WWW.AGENCYEQUITY.COM/TESTIMONIALS\)](https://www.agencyequity.com/testimonials)
[MEMBERSHIPS \(HTTPS://WWW.AGENCYEQUITY.COM/MEMBERSHIPS/\)](https://www.agencyequity.com/memberships)  
[CONTACT US \(HTTPS://WWW.AGENCYEQUITY.COM/CONTACT\)](https://www.agencyequity.com/contact)
  [\(HTTPS://WWW.FACEBOOK.COM/AGENCYEQUITY\)](https://www.facebook.com/agencyequity)

  [\(HTTPS://WWW.LINKEDIN.COM/COMPANY/1192323?TRK=PRO\\_OTHER\\_CMPY\)](https://www.linkedin.com/company/1192323?trk=PRO_OTHER_CMPY)

[LOGIN →](#) | [REGISTRATION \(HTTPS://WWW.AGENCYEQUITY.COM/REGISTER\)](https://www.agencyequity.com/register)

**ARTICLES**

- [All Articles \(https://www.agencyequity.com/articles\)](https://www.agencyequity.com/articles)
- [Latest News \(https://www.agencyequity.com/category/articles\)](https://www.agencyequity.com/category/articles)
- [Agency Management \(https://www.agencyequity.com/category/agency-management\)](https://www.agencyequity.com/category/agency-management)
- [Blogs \(https://www.agencyequity.com/category/blog\)](https://www.agencyequity.com/category/blog)
- [E&O/Legal Cases \(https://www.agencyequity.com/category/eo-cases\)](https://www.agencyequity.com/category/eo-cases)
- [Agency Products and Services \(https://www.agencyequity.com/category/agency-products\)](https://www.agencyequity.com/category/agency-products)
- [Terms & Conditions \(https://www.agencyequity.com/terms-conditions\)](https://www.agencyequity.com/terms-conditions)
- [Privacy Policy \(https://www.agencyequity.com/privacy-policy\)](https://www.agencyequity.com/privacy-policy)

**ACTIONS**

- [Register \(https://www.agencyequity.com/register\)](https://www.agencyequity.com/register)
- [Place Listing \(https://www.agencyequity.com/add-listing/\)](https://www.agencyequity.com/add-listing/)
- [Advertise \(https://www.agencyequity.com/agency-equity-advertising-information\)](https://www.agencyequity.com/agency-equity-advertising-information)
- [Search \(https://www.agencyequity.com/advanced-search\)](https://www.agencyequity.com/advanced-search)