## OneDigital Welcomes RiskSOURCE Clark-Theders in Cincinnati, OH

## Firm Continues Rapid Property and Casualty Expansion in Mid-Atlantic Region

ATLANTA, GA – December 13 – <u>OneDigital</u>, the nation's leading insurance brokerage, financial services and HR consulting firm, has acquired RiskSOURCE Clark-Theders (RiskSOURCE), a property and casualty (P&C) firm based in Cincinnati, OH.

RiskSOURCE, founded in 1977 and licensed in 46 states, specializes in customized risk management and insurance solutions for businesses and individuals. With over 3,000 personal and commercial clients, RiskSOURCE is known for their award-winning culture and service. The talented 25-member RiskSOURCE team will continue to be led by Jonathan Theders and Amanda Shults as they join forces with OneDigital's Mid-Atlantic region, consisting of 33 offices and over 520 employees. Recognized by Ohio Business as a 2023 Best Workplaces, OneDigital's Ohio market is rapidly growing with nine offices across the state, delivering comprehensive employee benefits, retirement services, wealth management, HR consulting, and P&C insurance to employers and individuals across the region.

The RiskSOURCE team goes beyond helping their clients leverage risk by passionately prioritizing people, which aligns with how we treat our clients. RiskSOURCE's business success is outstanding with a solid bench strength and focus on the mid-market, which supports our regional strategic growth vision and build-out of our P&C business.

— Pete Gruenberg, Regional Managing Principal, OneDigital

"Our company was built on helping people protect the things they love. At our core, we are all about people because insurance alone is never enough. This is also the fabric of OneDigital," said RiskSOURCE's Jonathan Theders, Chairman & Chief Growth Officer, and Amanda Shults, President & CEO, in a joint statement. "Partnering with OneDigital allows us, the same team our clients know and trust, to meet our clients' expanding and complex needs with more services, including employee benefits, HR Consulting, and 401k management."

The partnership with RiskSOURCE provides OneDigital with a targeted opportunity to further integrate property & casualty services into the OneDigital portfolio for thousands of individuals and businesses. Similarly, the partnership will increase RiskSOURCE's access to national P&C resources while enhancing its personal and business client solutions to include employee benefits, HR, wealth management, retirement plan services, Medicare and pharmaceutical benefits.

## About OneDigital

OneDigital's team of fierce advocates helps businesses and individuals achieve their aspirations of health, success and financial security. Our insurance, financial services and HR platform provides personalized, tech-enabled solutions for a contemporary work-life experience. Nationally recognized for our culture of caring, OneDigital's teams enable employers and individuals to do their best work and live their best lives. More than 75,000 employers and millions of individuals rely on our teams for counsel and access to fully integrated worksite products and services and the retirement and wealth management advice provided through OneDigital Investment Advisors. Founded in 2000 and headquartered in Atlanta, OneDigital maintains offices in most major markets across the nation. For more information, visit <u>onedigital.com</u>.

## About RiskSOURCE Clark-Theders

RiskSOURCE Clark-Theders, founded in 1977, is an award-winning, independent insurance agency that offers a comprehensive suite of insurance solutions to protect from the unexpected. RiskSOURCE provides liability, property, and specialty insurance for businesses as well as personal insurance including home and property, auto, specialty, and life and income insurance. For more information, visit <u>risksource.com</u>.