Accretive Expands Its Portfolio with the Acquisition of Evergreen/UNI, LLC

Press Release January 09, 2024

ORLANDO, FL, January 9, 2024 – Accretive Insurance Solutions, a nationwide collection of leading independent program administrators and niche-focused specialty and wholesale insurance providers, is proud to announce the acquisition of Evergreen/UNI, LLC from WT Holdings, Inc. Based near Cleveland, OH, the longstanding Evergreen/UNI team specializes in tailored surety programs serving the waste management industry and the oil, gas and mining industries.

With more than thirty years of industry experience, Tracy Tucker will continue to lead the Evergreen/UNI, LLC team of bond specialists as President. The company offers A.M. Best Rated A- (Excellent) surety bond solutions, including waste hauling/waste collection performance bonds; closure and post-closure bonds for landfills, transfer stations, and material recovery facilities; corrective action bonds; and payment and performance bonds for oil, gas, and mining contractors. The company serves clients of all sizes and in nearly all states.

John Stephens, President of Accretive, shared his perspective on this strategic entry into the surety bond space, "Being a true partner to our agents and insureds centers around helping them succeed in all aspects of risk management. The experienced team at Evergreen/UNI has demonstrated its client-centric approach to providing competitive surety bond products and services that enable sound growth for clients and complement our comprehensive offerings."

Tracy Tucker commented on joining Accretive, "Having access to the tremendous resources of Accretive is undoubtedly attractive. Even more exciting is our shared culture and commitment to our valued clients, team, and partners. As part of Accretive, we are in the enviable position to accelerate our plans for innovation in our space and drive meaningful growth for all involved." Piper Sandler & Co. served as the exclusive financial advisor to WT Holdings, Inc. on the transaction.

About Accretive

Accretive consists of 2,000+ experts spanning 46 states, with the mission of facilitating growth and innovation in the specialty, program, and wholesale insurance market. With a leadership team of industry-recognized innovators, Accretive organizations have an established track record of building ground-up solutions, differentiated product delivery, and industry specialization. For more information about Accretive, please email <u>info@accretive-ins.com</u> or visit <u>www.accretive-ins.com</u>.