Click here to access our coronavirus (COVID-19) resource center.



Alera Group Acquires AMCORP, Inc.



Alera Group, a national employee benefits, property and casualty, retirement services and wealth management firm, today announced that it has acquired AMCORP, effective December 31, 2019.

AMCORP, located in San Antonio, Texas, was founded in 1981. The firm provides benefits consulting and financial planning services to clients throughout the Southwest, using results-oriented strategic planning to help clients succeed. The hands-on, innovative approach of the AMCORP team has built lasting relationships on a foundation of service and professionalism.

"Led by Vince Zinsmeyer and Craig Zinsmeyer, the addition of the AMCORP team continues Alera Group's expansion of its presence in Texas," said Alan Levitz, CEO of Alera Group. "We look forward to the contributions that Vince and Craig will be able to make utilizing their employee benefits and financial planning expertise to enhance the services of Alera Group firms throughout the region and across the country."

"As an Alera Group company, we're equipped to better serve our clients with the tools and resources of a national firm, while maintaining the strong local relationships of our firm," said Craig Zinsmeyer, Managing Partner of AMCORP. "We are excited to join the collaborative growth culture of Alera Group as we continue to serve clients throughout Texas."

All AMCORP employees will continue operating out of the firm's existing location under the name AMCORP, an Alera Group Company, LLC. Terms of the transaction were not disclosed.

Alera Group was formed in early 2017 and is one of the nation's foremost independent insurance agencies. For more information on partnering with Alera Group, visit Partner With Us at <u>www.aleragroup.com</u>.

About Alera Group

Based in Deerfield, IL, Alera Group's over 1,800 employees serve thousands of clients nationally in employee benefits, property and casualty, retirement services and wealth management. Alera Group is the 15th largest privately held firm in the country. For more information, visit <u>www.aleragroup.com</u> or follow Alera Group on Twitter: @AleraGroupUS.

M&A Contact

Rob Lieblein, Chief Development Officer Email: <u>rob.lieblein@aleragroup.com</u>

Phone: 717-329-2451



Menu

News

Contact Us