



Patriot Enters Nebraska Marketplace with Addition of The Olson Group

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FORT WASHINGTON, Pa.--(<u>BUSINESS WIRE</u>)--Patriot Growth Insurance Services, LLC ("Patriot"), one of the country's largest and fastest-growing national insurance agencies, today announced the addition of The Olson Group ("Olson") to the Patriot platform. The partnership with Olson significantly strengthens Patriot's existing employee benefits capabilities and further supports the company's strategic geographic expansion.

Based in Omaha, Nebraska, Olson is a comprehensive employee benefits consulting firm with a focus on retirement planning and group insurance plans. With over 500 employee benefits programs in place covering more than 20,000 employees, the firm is known for its unparalleled customer service and extensive knowledge of the Affordable Care Act. Olson advises clients on compliance initiatives, wellness plans, risk management strategies, retirement plans and more. Founded by industry veteran Tim Olson, the firm helps companies navigate the rapidly changing healthcare landscape and improve their bottom line by implementing state-of-the-art employee benefits programs. CEO Julie Nelson leads a team of 26 professionals with an average of 25 years' experience in the industry working to ensure the best benefit outcomes for individuals and families.

"The Olson Group is built on a solid foundation of long-term, trusted relationships," said Mr. Olson. "We are committed to fostering even deeper relationships with our clients as we leverage Patriot's national resources and expansive network."

"Passionate and engaged employees are essential to the success of any organization, and as employee benefits professionals we play a huge role in helping employers foster that passion and engagement," said Ms. Nelson. "It was critical for us to partner with an organization that marries a customer-first mindset with a comprehensive suite of benefits tools and strategies. Patriot is a perfect fit for us in our next phase of growth."

"The Olson Group is a member of TRUE Network of Advisors, so we have gotten to see their client focus and commitment to excellence up-close for the last year," said Matt Gardner, Founder and CEO of Patriot. "We are flattered that they have chosen to continue their growth journey with us, and we welcome their employees and clients into the Patriot family."

About Patriot Growth Insurance Services

Founded in 2019, Patriot is a growth-focused national insurance services firm that partners with employee benefits and property & casualty agencies across the United States. With over 500 professionals operating in 48 locations across 13 states, Patriot's collaborative model delivers resources and strategic support to its agencies, whose leaders continue to operate with a high degree of autonomy in their local markets. Patriot's unique equity model creates true alignment with its partner agencies, and its operating philosophy fosters enhanced career opportunities for its dedicated and professional team. Patriot is backed by growth equity investor <u>Summit Partners</u>. For more information, please visit <u>www.patriotgis.com</u>.

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Patriot Growth Insurance Services